

**State of Alaska  
FY2009 Governor's Operating Budget**

**Department of Revenue  
Taxation and Treasury  
Results Delivery Unit Budget Summary**

## Taxation and Treasury Results Delivery Unit

### Contribution to Department's Mission

The Taxation and Treasury RDU includes the Tax Division, Treasury, Alaska Retirement Management Board, and the Permanent Fund Dividend Program. Please see individual component narratives for information on each of these agencies.

### Core Services

Please see component narratives.

### FY2009 Resources Allocated to Achieve Results

<b>FY2009 Results Delivery Unit Budget: \$77,851,500</b>	<b>Personnel:</b>	
	Full time	238
	Part time	15
	<b>Total</b>	<b>253</b>

### Key RDU Challenges

Please see component narratives.

### Significant Changes in Results to be Delivered in FY2009

Please see component narratives.

### Major RDU Accomplishments in 2007

Please see component narratives.

### Contact Information

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**Taxation and Treasury  
RDU Financial Summary by Component**

*All dollars shown in thousands*

	FY2007 Actuals				FY2008 Management Plan				FY2009 Governor			
	General Funds	Federal Funds	Other Funds	Total Funds	General Funds	Federal Funds	Other Funds	Total Funds	General Funds	Federal Funds	Other Funds	Total Funds
<b>Formula Expenditures</b>												
None.												
<b>Non-Formula Expenditures</b>												
Tax Division	64,896.9	0.0	374.5	65,271.4	36,848.8	0.0	317.7	37,166.5	14,265.6	0.0	321.5	14,587.1
Treasury Division	1,292.8	0.0	3,864.0	5,156.8	1,395.8	0.0	4,070.2	5,466.0	1,541.2	0.0	4,623.3	6,164.5
AK Retirement Management Board	276.7	0.0	4,456.1	4,732.8	382.4	0.0	5,797.1	6,179.5	382.4	0.0	6,331.1	6,713.5
ARM Custody and Mgt Fees	0.0	0.0	28,541.3	28,541.3	0.0	0.0	43,653.6	43,653.6	0.0	0.0	43,419.6	43,419.6
Permanent Fund Dividend Division	0.0	0.0	6,864.5	6,864.5	0.0	0.0	6,734.9	6,734.9	0.0	0.0	6,966.8	6,966.8
<b>Totals</b>	<b>66,466.4</b>	<b>0.0</b>	<b>44,100.4</b>	<b>110,566.8</b>	<b>38,627.0</b>	<b>0.0</b>	<b>60,573.5</b>	<b>99,200.5</b>	<b>16,189.2</b>	<b>0.0</b>	<b>61,662.3</b>	<b>77,851.5</b>

**Taxation and Treasury**  
**Summary of RDU Budget Changes by Component**  
**From FY2008 Management Plan to FY2009 Governor**

*All dollars shown in thousands*

	<u>General Funds</u>	<u>Federal Funds</u>	<u>Other Funds</u>	<u>Total Funds</u>
<b>FY2008 Management Plan</b>	<b>38,627.0</b>	<b>0.0</b>	<b>60,573.5</b>	<b>99,200.5</b>
<b>Adjustments which will continue current level of service:</b>				
-Tax Division	-24,517.3	0.0	9.6	-24,507.7
-Treasury Division	19.4	0.0	44.1	63.5
-AK Retirement Management Board	0.0	0.0	234.0	234.0
-ARM Custody and Mgt Fees	0.0	0.0	-234.0	-234.0
-Permanent Fund Dividend Division	0.0	0.0	231.9	231.9
<b>Proposed budget decreases:</b>				
-Tax Division	0.0	0.0	-5.8	-5.8
<b>Proposed budget increases:</b>				
-Tax Division	1,934.1	0.0	0.0	1,934.1
-Treasury Division	126.0	0.0	509.0	635.0
-AK Retirement Management Board	0.0	0.0	300.0	300.0
<b>FY2009 Governor</b>	<b>16,189.2</b>	<b>0.0</b>	<b>61,662.3</b>	<b>77,851.5</b>