FY2019 Governor's Budget Debt Obligations and Revenue Sources

(\$ thousands)

2 Scho	t	FY2018	FY2019	Inc/(Dec)
~ 5110	ool Debt Reimbursement (estimated maximum per school districts)[A]	115,956.6	108,057.3	(7,899.3)
3 Leas	e Finance (Certificates of Participation)			
	aska Native Medical Center Housing	2,891.7	2,892.2	0.5
5 Tri	ustee Fees	0.5	0.5	0.0
	total Lease Finance	2,892.2	2,892.7	0.5
7 Gene	eral Obligation Bonds- (Series 2009A)	8,000.5	7,960.4	(40.1)
8 Gene	eral Obligation Bonds- (Series 2010AB)	9,158.8	9,158.8	0.0
9 Gene	eral Obligation Bonds- Transportation, Education and Museum (Series 2012A)	28,876.0	28,767.0	(109.0)
	eral Obligation Bonds- (Series 2013AB)	16,629.8	16,630.0	0.2
11 Gene	eral Obligation Bonds- (Series 2015B)	4,721.3	4,721.3	0.0
	eral Obligation Bonds- (Series 2016AB)	22,327.4	22,060.6	(266.8)
13 Gene	eral Obligation Bonds- (Series 2018A))		4,000.0	4,000.0
14 Trus	stee Fees for General Obligation Bonds	3.0	3.0	0.0
15 Expe	enses incidental to the sale and issuance of GO bonds transportation projects	643.7	0.0	(643.7)
16 Arbit	trage Rebate	100.0	200.0	100.0
17 Oil a	and Gas Tax Credit Purchase Program	0.0	27,000.0	27,000.0
	y Pacillo Parking Garage	3,303.5	3,303.5	0.0
	28- University	1,215.7	1,215.7	0.0
	28- DOTPF for Municipal Projects	2,050.9	2,020.6	(30.4)
	28- AEA for Power Projects	1,294.9	1,294.9	0.0
	-Su Borough Goose Creek Correctional Center	16,375.9	16,372.6	(3.3)
	stee Fees for Jail Construction	1.0	1.0	0.0
	n Water Fund Revenue Bonds	1,602.9	1,590.5	(12.4)
24 Clea		1,602.9 1,669.9	1,590.5 1,655.7	
24 Clear 25 Drin	n Water Fund Revenue Bonds king Water Fund Revenue Bonds t Fish Hatchery Revenue Bonds	,	1,590.5 1,655.7 6,372.1	(12.4) (14.2) 161.1
 24 Clear 25 Drin 26 Sport 	king Water Fund Revenue Bonds	1,669.9	1,655.7	(14.2)
24 Clea 25 Drin 26 Spor 27 Inter	king Water Fund Revenue Bonds rt Fish Hatchery Revenue Bonds	1,669.9 6,211.0	1,655.7 6,372.1	(14.2) 161.1
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot	king Water Fund Revenue Bonds rt Fish Hatchery Revenue Bonds rnational Airport Revenue Bonds	1,669.9 6,211.0 73,105.5	1,655.7 6,372.1 47,596.7	(14.2) 161.1 (25,508.8)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fund	king Water Fund Revenue Bonds rt Fish Hatchery Revenue Bonds rnational Airport Revenue Bonds tal Debt [B]	1,669.9 6,211.0 73,105.5 316,140.5	1,655.7 6,372.1 47,596.7	(14.2) 161.1 (25,508.8)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fund 30 Gend	king Water Fund Revenue Bonds rt Fish Hatchery Revenue Bonds rnational Airport Revenue Bonds tal Debt [B] d Sources	1,669.9 6,211.0 73,105.5	1,655.7 6,372.1 47,596.7 312,874.4	(14.2) 161.1 (25,508.8) (3,266.1)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fund 30 Gend 31 Cons	king Water Fund Revenue Bonds rt Fish Hatchery Revenue Bonds rnational Airport Revenue Bonds tal Debt [B] d Sources eral Funds	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1	(14.2) 161.1 (25,508.8) (3,266.1)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It Debt [B] d Sources It Funds It Fu	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It I Debt [B] d Sources It Funds	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 34 Gene	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 34 Gene 35 Debt	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 34 Gene 35 Debt 36 Inves	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It I Debt [B] I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 30 Gene 31 Cons 32 Gene 33 Gene 34 Gene 35 Debt 36 Inves 37 Gene	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cone 33 Gene 34 Gene 35 Debt 36 Inver 37 Gene 38 Scho 39 Clea	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It I Debt [B] d Sources I Funds I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0 1,602.9	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cone 33 Gene 34 Gene 35 Debt 36 Inver 37 Gene 38 Scho 39 Clea	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It I Debt [B] d Sources I Funds I Stitutional Budget Reserve Fund [C] I Seral Obligation Bonds - capital project fund interest I Seral Obligation Bonds - debt service fund interest I Seral Obligation Bonds - ARRA bond subsidies I Retirement Fund Balance I Stitutional Budget Reserve Fund [C] I Seral Obligation Bonds - ARRA bond subsidies I Retirement Fund Balance I Stitutional Bonds I Retirement Fund Bonds I Seral Obligation	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5 1,655.7	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7) 3,600.0
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 34 Gene 35 Debt 36 Inver 37 Gene 38 Scho 39 Clea 40 Drin	king Water Fund Revenue Bonds It Fish Hatchery Revenue Bonds It Fish Hatchery Revenue Bonds It I Debt [B] d Sources I Funds I	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0 1,602.9	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5 1,655.7 6,372.1	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7) 3,600.0 (12.4)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 35 Debt 36 Inver 37 Gene 38 Scho 39 Clea 40 Drin 41 Fish 42 Inter	king Water Fund Revenue Bonds ret Fish Hatchery Revenue Bonds ret Fish Hatchery Revenue Bonds ret al Debt [B] d Sources eral Funds stitutional Budget Reserve Fund [C] eral Obligation Bonds - capital project fund interest eral Obligation Bonds - debt service fund interest eral Obligation Bonds - ARRA bond subsidies t Retirement Fund Balance stment Loss Trust Fund eral Obligation Bonds ool Fund (Cigarette Tax) n Water Fund interest earnings king Water Fund interest earnings and Game Revenue Bond Redemption Fund renational Airports Revenue Fund	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0 1,602.9 1,669.9 6,211.0 67,506.7	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5 1,655.7 6,372.1 41,997.9	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7) 3,600.0 (12.4) (14.2)
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 35 Debt 36 Inver 37 Gene 38 Scho 39 Clea 40 Drin 41 Fish 42 Inter 43 AIAS	king Water Fund Revenue Bonds ret Fish Hatchery Revenue Bonds ret Fish Hatchery Revenue Bonds retaional Airport Revenue Bonds retai Debt [B] d Sources eral Funds eral Funds eral Obligation Bonds - capital project fund interest eral Obligation Bonds - debt service fund interest eral Obligation Bonds - ARRA bond subsidies t Retirement Fund Balance stment Loss Trust Fund eral Obligation Bonds ool Fund (Cigarette Tax) n Water Fund interest earnings king Water Fund interest earnings and Game Revenue Bond Redemption Fund renational Airports Revenue Fund S 2010D Build America Bond federal interest subsidy	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0 1,602.9 1,669.9 6,211.0	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5 1,655.7 6,372.1	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7) 3,600.0 (12.4) (14.2) 161.1
24 Clea 25 Drin 26 Spor 27 Inter 28 Tot 29 Fun 30 Gene 31 Cons 32 Gene 33 Gene 35 Debt 36 Inver 38 Scho 39 Clea 40 Drin 41 Fish 42 Inter 43 AIAS	king Water Fund Revenue Bonds ret Fish Hatchery Revenue Bonds ret Fish Hatchery Revenue Bonds ret al Debt [B] d Sources eral Funds stitutional Budget Reserve Fund [C] eral Obligation Bonds - capital project fund interest eral Obligation Bonds - debt service fund interest eral Obligation Bonds - ARRA bond subsidies t Retirement Fund Balance stment Loss Trust Fund eral Obligation Bonds ool Fund (Cigarette Tax) n Water Fund interest earnings king Water Fund interest earnings and Game Revenue Bond Redemption Fund renational Airports Revenue Fund	1,669.9 6,211.0 73,105.5 316,140.5 209,114.9 0.0 302.0 4.1 4,849.5 37.0 0.0 643.7 18,600.0 1,602.9 1,669.9 6,211.0 67,506.7	1,655.7 6,372.1 47,596.7 312,874.4 111,922.1 114,877.9 1,769.1 14.5 4,849.5 0.0 26.3 0.0 22,200.0 1,590.5 1,655.7 6,372.1 41,997.9	(14.2) 161.1 (25,508.8) (3,266.1) (97,192.8) 114,877.9 1,467.1 10.4 0.0 (37.0) 26.3 (643.7) 3,600.0 (12.4) (14.2) 161.1 (25,508.8)

Notes

[A] Total School Debt Reimbursement in FY2018 is \$116.0M and FY2019 is \$108.1M. Estimated Cigarette Tax collections (School Fund) decreased from \$18.6M in FY2018 to \$17.2M in FY2019. An additional \$5M from the balance of the School Fund is being used for FY2019. The School Fund has an available balance as actual receipts have been greater than forecasts for the past few years.

[B] Includes duplicated authorization of \$10.2M in FY2018 and \$9.6M in FY2019.

[C] Proposed funding source for School Debt Reimbursement of \$85.9M, \$27.0M for Oil and Gas Tax Credit Purchase Program, and \$2.0M for HB528- DOTPF for Municipal Projects.

In addition to the items listed above, State corporations such as AHFC (including Northern Tobacco Securitization Corporation bonds) and AIDEA also issue and pay for debt for corporate purposes.

Office of Management and Budget December 15, 2017