

State of Alaska FY2019 Governor's Operating Budget

University of Alaska University of Alaska Foundation Component Budget Summary

Component: University of Alaska Foundation

Contribution to Department's Mission

The University of Alaska Foundation is a private nonprofit corporation, operated as a public foundation, which was established in 1974 to solicit, manage and invest donations for the exclusive benefit of the University of Alaska. The Mission of the University of Alaska Foundation is to seek, secure and steward philanthropic support to build excellence at the University of Alaska.

Major Component Accomplishments in 2017

- The Foundation's total net assets increased by \$28.7 million over 2016. \$12.0 million of the increase was in contributions.
- The \$25.1 million in contribution revenues for 2017 was the third highest amount in the last ten years.
- The consolidated endowment fund investment returns for 2017 were 14.3%. This resulted in investment earnings of \$23.1 million.

Key Component Challenges

- Donor concern related to Alaska's current economic climate and changes in federal income tax deductions could result in decreases in charitable giving.
- Charitable deductions will be reduced dramatically if tax reform legislation being considered as this document is prepared becomes law. The impact may be significant, but it is impossible to predict because changes to the Internal Revenue Code, if any, have not been determined.
- The economic challenges the University is faced with make fundraising revenues more important than ever before. Our ambitious fundraising goals are both more important to meet and more difficult to accomplish than ever before in light of current state economic challenges.

Significant Changes in Results to be Delivered in FY2019

UA's first ever system-wide fundraising effort is in its planning phase. The goal is to increase contributions and increase UA's profile throughout the state. The UA Foundation is coordinating the effort, which will require substantial commitment by every part of the system.

Statutory and Regulatory Authority

No statutes and regulations.

Contact Information
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University of Alaska Foundation Personal Services Information				
Authorized Positions			Personal Services Costs	
	FY2018 Management Plan	FY2019 Governor		
Full-time	0	25	Annual Salaries	1,619,266
Part-time	0	1	Premium Pay	0
Nonpermanent	0	0	Annual Benefits	694,474
			Labor Pool(s)	338,483
			<i>Less 2.02% Vacancy Factor</i>	<i>(53,623)</i>
Totals	0	26	Total Personal Services	2,598,600

Position Classification Summary					
Job Class Title	Anchorage	Fairbanks	Juneau	Others	Total
Admin Generalist 3	1	2	0	0	3
Admin Specialist 1	0	1	0	0	1
Admin Specialist 2	0	2	0	0	2
Admin Specialist 3	0	2	0	0	2
Administrative Professional 4	0	1	0	0	1
Associate Vice President	0	1	0	0	1
Development 1	0	1	0	0	1
Development 3	0	1	0	0	1
Development 4	0	2	0	0	2
Executive Officer	0	1	0	0	1
Fiscal Manager 3	0	1	0	0	1
Fiscal Professional 2	0	2	0	0	2
Fiscal Professional 3	0	1	0	0	1
Fiscal Professional 4	0	1	0	0	1
Fiscal Technician 3	0	1	0	0	1
IS Ops Technician 3	0	2	0	0	2
IS Professional 4A	0	2	0	0	2
Senior Administrator Director	0	1	0	0	1
Totals	1	25	0	0	26

Component Detail All Funds
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

Non-Formula Component

	FY2017 Actuals	FY2018 Conference Committee	FY2018 Authorized	FY2018 Management Plan	FY2019 Governor	FY2018 Management Plan vs FY2019 Governor
71000 Personal Services	0.0	0.0	0.0	0.0	2,598.6	100.0%
72000 Travel	0.0	0.0	0.0	0.0	79.8	100.0%
73000 Services	0.0	0.0	0.0	0.0	1,152.3	100.0%
74000 Commodities	0.0	0.0	0.0	0.0	103.9	100.0%
75000 Capital Outlay	0.0	0.0	0.0	0.0	0.0	0.0%
77000 Grants, Benefits	0.0	0.0	0.0	0.0	0.0	0.0%
78000 Miscellaneous	0.0	0.0	0.0	0.0	0.0	0.0%
Totals	0.0	0.0	0.0	0.0	3,934.6	100.0%
Fund Sources:						
1048Univ Rcpt (DGF)	0.0	0.0	0.0	0.0	3,934.6	100.0%
Unrestricted General (UGF)	0.0	0.0	0.0	0.0	0.0	0.0%
Designated General (DGF)	0.0	0.0	0.0	0.0	3,934.6	100.0%
Other Funds	0.0	0.0	0.0	0.0	0.0	0.0%
Federal Funds	0.0	0.0	0.0	0.0	0.0	0.0%
Positions:						
Permanent Full Time	0	0	0	0	25	100.0%
Permanent Part Time	0	0	0	0	1	100.0%
Non Permanent	0	0	0	0	0	0.0%

Change Record Detail - Multiple Scenarios with Descriptions
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

Scenario/Change Record Title	Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions		NP
										PFT	PPT	
Subtotal		0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0	0	0
***** Changes From FY2018 Management Plan To FY2019 Governor *****												
Transfer Funding from Statewide Services to University of Alaska Foundation												
1048 Univ Rcpt	Trin	3,934.6	2,598.6	79.8	1,152.3	103.9	0.0	0.0	0.0	25	1	0
		3,934.6										
Totals		3,934.6	2,598.6	79.8	1,152.3	103.9	0.0	0.0	0.0	25	1	0

In FY2019, the University of Alaska Foundation was transferred out of Statewide Services. The Foundation is a separate legal entity and therefore this distinction will help with transparency in reporting. This change record transfers the funding and positions associated with the UA Foundation.

Personal Services Expenditure Detail
University of Alaska

Scenario: FY2019 Governor (14641)
Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

PCN	Job Class Title	Time Status	Benefit Code	Barg Unit	Location	Component	Split / Count	Salary Increase	Annual Salaries	COLA	Premium Pay	Annual Benefits	Total Costs	UGF Amount
10-0001	Admin Specialist 2	FT	C	XX	Fairbanks	12.0		Y	77,563	0	0	40,255	117,818	
10-0002	Admin Specialist 3	FT	X	XX	Fairbanks	12.0		Y	61,714	0	0	26,105	87,819	
10-0008	Associate Vice President	FT	S	XX	Fairbanks	6.0	**	Y	72,500	0	0	20,300	92,800	
10-0031	Fiscal Technician 3	FT	C	XX	Fairbanks	12.0		Y	52,645	0	0	27,323	79,968	
10-0422	Executive Officer	FT	O	XX	Fairbanks	6.0	**	Y	99,500	0	0	27,860	127,360	
10-0459	Fiscal Manager 3	FT	X	XX	Fairbanks	12.0		Y	104,582	0	0	44,238	148,820	
10-0504	Development 1	FT	C	XX	Fairbanks	12.0		Y	52,083	0	0	27,031	79,114	
10-0612	Senior Administrator Director	FT	S	XX	Fairbanks	12.0		Y	107,516	0	0	30,104	137,620	
10-0615	Fiscal Professional 2	FT	X	XX	Fairbanks	12.0		Y	71,656	0	0	30,310	101,966	
10-0623	Development 4	FT	X	XX	Fairbanks	12.0		Y	89,170	0	0	37,719	126,889	
10-0635	Development 3	FT	X	XX	Fairbanks	12.0		Y	34,414	0	0	14,557	48,971	
10-0637	Admin Generalist 3	FT	C	XX	Fairbanks	12.0		Y	44,907	0	0	23,307	68,214	
10-0638	Fiscal Professional 3	FT	X	XX	Fairbanks	12.0		Y	76,835	0	0	32,501	109,336	
10-0640	IS Ops Technician 3	FT	C	XX	Fairbanks	12.0		Y	50,086	0	0	25,995	76,081	
10-0641	IS Ops Technician 3	FT	C	XX	Fairbanks	12.0		Y	50,086	0	0	25,995	76,081	
10-0642	Admin Specialist 2	FT	C	XX	Fairbanks	12.0		Y	57,013	0	0	29,590	86,603	
10-0643	Admin Specialist 3	FT	X	XX	Fairbanks	12.0		Y	64,854	0	0	27,433	92,287	
10-0644	Admin Generalist 3	FT	C	XX	Fairbanks	12.0		Y	42,286	0	0	21,946	64,232	
10-0645	Admin Generalist 3	FT	C	XX	Anchorage	12.0		Y	39,832	0	0	20,673	60,505	
10-0646	IS Professional 4A	FT	X	XX	Fairbanks	12.0		Y	88,296	0	0	37,349	125,645	
10-0647	IS Professional 4A	FT	X	XX	Fairbanks	12.0		Y	66,123	0	0	27,970	94,093	
10-0649	Development 4	PT	X	XX	Fairbanks	12.0		Y	100	0	0	42	142	
10-0650	Administrative Professional 4	FT	X	XX	Fairbanks	12.0		Y	94,661	0	0	40,042	134,703	
10-0653	Fiscal Professional 4	FT	X	XX	Fairbanks	12.0		Y	100	0	0	42	142	
10-1047	Fiscal Professional 2	FT	X	XX	Fairbanks	12.0		Y	71,656	0	0	30,310	101,966	
10-9026	Admin Specialist 1	FT	C	XX	Fairbanks	12.0		Y	49,088	0	0	25,477	74,565	

Note: If a position is split, an asterisk (*) will appear in the Split/Count column. If the split position is also counted in the component, two asterisks (**) will appear in this column. [No valid job title] appearing in the Job Class Title indicates that the PCN has an invalid class code or invalid range for the class code effective date of this scenario.

