

State of Alaska FY2022 Governor's Operating Budget

University of Alaska University of Alaska Foundation Component Budget Summary

Component: University of Alaska Foundation

Contribution to Department's Mission

The University of Alaska Foundation is a private nonprofit corporation, operated as a public foundation, which was established in 1974 to solicit, manage and invest donations for the exclusive benefit of the University of Alaska. The mission of the University of Alaska Foundation is to seek, secure and steward philanthropic support to build excellence at the University of Alaska.

Major Component Accomplishments in 2020

See Enterprise Entities RDU

Key Component Challenges

See Enterprise Entities RDU

Significant Changes in Results to be Delivered in FY2022

See Enterprise Entities RDU

Statutory and Regulatory Authority

No statutes and regulations.

Contact Information

Contact: Michelle Rizk, Vice President, University Relations
Phone: (907) 450-8187
E-mail: marizk@alaska.edu

| University of Alaska Foundation Personal Services Information | | | | |
|--|---|----------------------------------|--------------------------------|-----|
| Authorized Positions | | | Personal Services Costs | |
| | <u>FY2021</u> <u>Management</u> <u>Plan</u> | <u>FY2022</u> <u>Governor</u> | | |
| Full-time | 29 | 0 | Annual Salaries | 0 |
| Part-time | 1 | 0 | Premium Pay | 0 |
| Nonpermanent | 0 | 0 | Annual Benefits | 0 |
| | | | Labor Pool(s) | 0 |
| | | | <i>Less % Vacancy Factor</i> | () |
| Totals | 30 | 0 | Total Personal Services | |

| Position Classification Summary | | | | | |
|---------------------------------|-----------|-----------|----------|----------|----------|
| Job Class Title | Anchorage | Fairbanks | Juneau | Others | Total |
| No personal services. | | | | | |
| Totals | 0 | 0 | 0 | 0 | 0 |

Component Detail All Funds
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

Non-Formula Component

| | FY2020 Actuals | FY2021 Conference Committee | FY2021 Authorized | FY2021 Management Plan | FY2022 Governor | FY2021 Management Plan vs FY2022 Governor | |
|-----------------------------------|----------------|-----------------------------|-------------------|------------------------|-----------------|---|----------------|
| 71000 Personal Services | 2,856.9 | 2,874.3 | 2,874.3 | 3,287.2 | 0.0 | -3,287.2 | -100.0% |
| 72000 Travel | 34.6 | 71.2 | 71.2 | 95.6 | 0.0 | -95.6 | -100.0% |
| 73000 Services | 1,378.8 | 1,225.5 | 1,225.5 | 1,364.8 | 0.0 | -1,364.8 | -100.0% |
| 74000 Commodities | 43.2 | 92.9 | 92.9 | 37.9 | 0.0 | -37.9 | -100.0% |
| 75000 Capital Outlay | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| 77000 Grants, Benefits | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| 78000 Miscellaneous | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| Totals | 4,313.5 | 4,263.9 | 4,263.9 | 4,785.5 | 0.0 | -4,785.5 | -100.0% |
| Fund Sources: | | | | | | | |
| 1048 Univ Rcpt (DGF) | 4,313.5 | 4,263.9 | 4,263.9 | 4,785.5 | 0.0 | -4,785.5 | -100.0% |
| Unrestricted General (UGF) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| Designated General (DGF) | 4,313.5 | 4,263.9 | 4,263.9 | 4,785.5 | 0.0 | -4,785.5 | -100.0% |
| Other Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| Federal Funds | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0% |
| Positions: | | | | | | | |
| Permanent Full Time | 28 | 28 | 28 | 29 | 0 | -29 | -100.0% |
| Permanent Part Time | 1 | 1 | 1 | 1 | 0 | -1 | -100.0% |
| Non Permanent | 0 | 0 | 0 | 0 | 0 | 0 | 0.0% |

Change Record Detail - Multiple Scenarios with Descriptions
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

| Scenario/Change Record Title | Trans Type | Totals | Personal Services | Travel | Services | Commodities | Capital Outlay | Grants, Benefits | Miscellaneous | Positions | | NP |
|--|-----------------|----------------|-------------------|-------------|----------------|-------------|----------------|------------------|---------------|-----------|----------|----------|
| | | | | | | | | | | PFT | PPT | |
| ***** Changes From FY2021 Conference Committee To FY2021 Authorized ***** | | | | | | | | | | | | |
| Conference Committee | | | | | | | | | | | | |
| 1048 Univ Rcpt | ConfCom | 4,263.9 | 2,874.3 | 71.2 | 1,225.5 | 92.9 | 0.0 | 0.0 | 0.0 | 28 | 1 | 0 |
| | | 4,263.9 | | | | | | | | | | |
| | Subtotal | 4,263.9 | 2,874.3 | 71.2 | 1,225.5 | 92.9 | 0.0 | 0.0 | 0.0 | 28 | 1 | 0 |
| ***** Changes From FY2021 Authorized To FY2021 Management Plan ***** | | | | | | | | | | | | |
| Transfer University Receipt Authority to Align Budgets with Anticipated Revenue | | | | | | | | | | | | |
| 1048 Univ Rcpt | Trin | 521.6 | 0.0 | 0.0 | 521.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0 |
| | | 521.6 | | | | | | | | | | |
| Transfers between allocations that University management and the Board of Regents have deemed necessary to accurately reflect revenue and expenditure levels for FY2021. | | | | | | | | | | | | |
| 1048 University Receipts | | | | | | | | | | | | |
| \$1,279.2 Statewide Services | | | | | | | | | | | | |
| \$(2,050.0) Statewide Networks | | | | | | | | | | | | |
| \$521.6 University of Alaska Foundation | | | | | | | | | | | | |
| \$249.2 Education Trust of Alaska | | | | | | | | | | | | |
| Align Authority with Anticipated Expenditures | | | | | | | | | | | | |
| | LIT | 0.0 | 412.9 | 24.4 | -382.3 | -55.0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0 |
| Transfers between allocations that University management and the Board of Regents have deemed necessary to accurately reflect revenue and expenditure levels for FY2021. | | | | | | | | | | | | |
| Transfer Positions Between Allocations for Anticipated Needs | | | | | | | | | | | | |
| | Trin | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1 | 0 | 0 |
| Position Transfers deemed necessary to accurately reflect University position assignments for FY2021. Positions will be transferred between various allocations. | | | | | | | | | | | | |
| | Subtotal | 4,785.5 | 3,287.2 | 95.6 | 1,364.8 | 37.9 | 0.0 | 0.0 | 0.0 | 29 | 1 | 0 |
| ***** Changes From FY2021 Management Plan To FY2022 Governor ***** | | | | | | | | | | | | |
| UA Foundation Transition to Non-Profit | | | | | | | | | | | | |
| 1048 Univ Rcpt | Dec | -4,785.5 | -3,287.2 | -95.6 | -1,364.8 | -37.9 | 0.0 | 0.0 | 0.0 | -29 | -1 | 0 |
| | | -4,785.5 | | | | | | | | | | |

This adjustment transitions the UA Foundation budget and staffing from the University of Alaska to the non-profit UA Foundation. The principal purposes for the

Change Record Detail - Multiple Scenarios with Descriptions
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

| Scenario/Change Record Title | Trans Type | Totals | Personal Services | Travel | Services | Commodities | Capital Outlay | Grants, Benefits | Miscellaneous | Positions | | |
|---|---------------|------------|----------------------|------------|------------|-------------|----------------|------------------|---------------|-----------|----------|----------|
| | | | | | | | | | | PFT | PPT | NP |
| <p>proposed change are to better reflect in UA's budget that both Foundation costs and expenses (staff and otherwise) are principally borne by the Foundation and not UA, and to clearly communicate that staff of the Foundation are not those of UA administration.</p> <p>The Foundation is a 501(c)(3) organization separate and distinct from UA. The Foundation was created to serve and support UA as set forth in its governing documents. Since inception, Foundation employees have been employees of UA.</p> | | | | | | | | | | | | |
| | Totals | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0 | 0 | 0 |